# Mission Statement Creation Process

**Purpose:** To create a clear, authentic, and inspiring mission statement that will serve as your guiding principle as you embark on your Cortex Executive Leadership journey.

by Cortex Leadership Consulting

## Reflect on Your Core Values

**Objective:** Identify the values that guide your decisions and leadership style.

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#### Begin Values Discovery

Start by examining a comprehensive list of leadership values provided by Cortex

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- Review each value thoughtfully
- Consider how each aligns with your leadership style
- Choose 10 that resonate with how you want to show up for others and yourself at work & home.

#### Prioritize Your Values

Identify your 4-5 non-negotiable leadership values

- Choose your top 4 values that are your guiding values as you lead others and yourself
- Focus on what truly resonates with your leadership vision

#### Analyze Peak Moments

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Reflect on your most fulfilling career experiences

- Identify which values were present in these moments
- Look for patterns in your peak experiences

#### Finalize Selection

**Outcome:** Create your final list of top 3 values to integrate into your mission statement



# 2. Define Your Purpose

**Objective:** Articulate why you want to lead others and the impact you want to create.

Start With Your "Why"

Complete the sentence: "I am an executive level leader because \_\_\_\_\_."

Example: "I am an executive level leader because I am passionate about driving innovation and creating opportunities for others to grow."

2 \_\_\_\_ Envision Your Impact

Reflect on the legacy you want to leave and the positive change you want to create.

3 Define Your Vision

What positive change do you want to create for your organization, team, and community?

Example: "I want to build a team culture where team members and stakeholders feel empowered and clients trust our brand."

Synthesize Your Purpose

Combine your why, impact, and vision to create a clear understanding of your deeper purpose for being an executive level leader.



# 3. Identify Your Strengths and Leadership Style

**Objective:** Recognize the unique qualities you bring to leadership.

#### **Review Past Assessments**

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Analyze your **DISC**, **DF**, **EQ assessments** and **360-degree feedback** to identify patterns in your leadership approach. If you have not had a 360-degree feedback survey in the last 3 years, consider working with your Cortex coach to complete one. You can also measure your team's alignment with each other and under your leadership with a **Cortex Team Alignment Survey**.

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#### Identify Core Strengths

Document your top leadership strengths. Example: "Strategic thinking, operational excellence, and building strong relationships."

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#### Define Leadership Legacy

Articulate how you want others to describe your leadership style. Example: "Empathetic, visionary, and results-driven."

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### Synthesize Findings

Create a final list of key strengths and leadership qualities to incorporate into your mission statement.



# 4. Align with Desired Outcomes

**Objective:** Connect your mission to tangible outcomes you want to achieve as CFO.

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## Start with Outcome Mapping

Ask yourself: What do you want to achieve as an executive level leader, both organizationally and personally?

• Example: Drive sustainable growth, foster a culture of innovation, and create long-term value for stakeholders

## Define Future Impact

Consider how your mission will:

- Guide your decision-making process
- Influence the people around you

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### Create Actionable Framework

Develop a clear set of goals and outcomes that ground your mission in actionable terms



# 5. Craft Your Mission Statement

**Objective:** Combine your values, purpose, strengths, and outcomes into a concise, impactful statement.

## Start with the Template

"I am committed to [values] by leveraging my [strengths] to [purpose/impact] and achieve [desired outcomes - make sure these are not goals, but rather outcomes you are always working towards and are inspired by - they should engage your head, heart, and gut]."

#### Fill in with Your Elements

Example: "I am committed to fostering innovation, integrity, and growth by leveraging my strategic thinking and operational expertise to inspire teams, build strong relationships, and create sustainable value for all stakeholders."

#### Test Your Statement

- Does this reflect my core values and purpose?
- Is it specific enough to guide my decisions?
- Does it inspire me and others?



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# 6. Test and Finalize

**Objective:** Ensure the mission statement resonates with you and serves as a powerful guiding tool.

### Gather External Input

Share your draft with your Cortex coach, trusted mentors, colleagues, and coaches, asking if the mission statement aligns with their perception of your leadership.

#### Conduct Personal Assessment

Evaluate whether the mission statement energizes and focuses you when you read it. Consider if it truly reflects your leadership aspirations.

### Incorporate Feedback

Carefully revise your statement based on both external feedback and personal reflection, ensuring it remains authentic and impactful.

#### Finalize Statement

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Lock in your final version once it resonates both personally and professionally, ready to guide your leadership journey.

# Guidance





Display your mission statement prominently in your workspace, such as on your desk, in your planner, or as a screensaver.



# Review Regularly

Schedule periodic reviews of your mission statement to ensure it remains aligned with your growth.



# Adjust As Needed

Allow your mission statement to evolve alongside your career path and professional development.

